



Investment Objective

The Fund seeks to generate a balance of income and long-term capital growth, while seeking to reduce portfolio volatility. The Fund will pursue this objective by investing primarily in other investment funds as well as directly in securities to gain exposure to Canadian and foreign fixed income and equity securities and other asset categories. It may also use derivatives. Any proposed change to

Statistics

May 31, 2025

	Fund	Benchmark
Annualized Standard Dev	6.0%	6.5%
Fixed Income	Fund	Benchmark
YTM	5.6%	-
Credit Quality	-	-
Average Maturity	-	-

